

Fee Agreement for Financial Planning

This fee agreement is supplementary to the terms and conditions set out in our Client Agreement which should be read alongside this instruction. Before we begin work on your Planning report, we need your agreement to the fees involved.

The Planning Report fee is chargeable when you agree to begin the planning process.

Based on our initial meetings and discussion we have agreed the planning fees as set out below:

Your Initial Planning Report Fee	£ 4,194 (£3,495 plus VAT of £ 699) - £ 1,747.50 payable up front
<p>The agreed initial fee for the Planning Report as indicated above can be paid by one of the following ways:</p> <ul style="list-style-type: none">▪ Invoice payable half before and half after completion of the Planning report by electronic payment.▪ If we are only planning for you the VAT has been included in the figure above and is broken down as follows: Planning fee £3,495 plus VAT of £699 the figure above represents the total.	

By signing below, you agree to the fees agreed with Jacksons and their method of payment.

Name	Signature	Date